



**PAETEC**

**NEWS RELEASE**

FOR IMMEDIATE RELEASE

**PAETEC Holding Corp. Commences Offering of  
Senior Secured Notes**

**FAIRPORT, N.Y. – June 16, 2009** – PAETEC Holding Corp. (NASDAQ GS: PAET) announced today that it plans to offer \$350 million aggregate principal amount of senior secured notes due 2017 in a private offering to “qualified institutional buyers” as defined in Rule 144A under the Securities Act of 1933 (the “Securities Act”) and outside the United States in reliance on Regulation S under the Securities Act.

The net proceeds from the offering will be used to repay term loans outstanding under PAETEC’s existing credit facilities.

The offering is expected to be completed during the week of June 15, 2009, subject to market conditions.

The notes have not been and will not be registered under the Securities Act or any state securities laws and may not be offered or sold in the United States absent registration except pursuant to an applicable exemption from the registration requirements of the Securities Act and applicable state securities laws.

**Media Contact**

Chris Muller  
PAETEC  
(585) 340-8218  
[chris.muller@paetec.com](mailto:chris.muller@paetec.com)

**Investor Contact**

Pete Connoy  
PAETEC  
(585) 340-2649  
[peter.connoy@paetec.com](mailto:peter.connoy@paetec.com)